**GIFT TRANSFER INSTRUCTIONS**

National Boy Scouts of America Foundation | Federal Tax ID: 75-2675978

**ELECTRONIC TRANSFERS OF STOCK (BROKER-TO-BROKER)**

For direct, electronic transfers of stock, please have the broker transfer stock to:

- **Account Name:** Boy Scouts of America
- **DTC Clearing:** # 0164
- **Code 40**
- **Charles Schwab Account:** # 7255-8792

When using electronic transfers, please fax or email the information/form below. Due to privacy laws, it is **NOT** always apparent who is donating the stock. The information below will make sure it is properly credited. Fax: BSA Cash Management, 972.580.2108, or email tim.pierce@scouting.org.

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<th>Stock Name and Security Symbol</th>
<th>Number of Shares</th>
<th>Transfer Date</th>
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Total Value of Gift (approx.): $ ________________________________

Donor Name: ____________________________________________________

Donor Address: __________________________________________________

City/State/Zip: _________________________________________________

Donor Phone/Email: _____________________________________________

If there is a specific designation or purpose of the donation, please indicate below:

_________________________________________________________________
_________________________________________________________________
_________________________________________________________________

________________________________________

Donor Signature                      Date Signed

See other side for different types of gift transfers
MAILING OF STOCK CERTIFICATES AND/OR CHECKS

Checks, money orders, and stock certificates should be sent to:

Tim Pierce, Cash Management, S401
Boy Scouts of America National Foundation
1325 West Walnut Hill Lane
Irving, Texas  75015-2079

If you are sending actual stock certificates, we suggest sending unsigned stock certificates and properly signed stock powers in separate envelopes. Please include in the mailing a description as to the use/purpose of the funds (e.g., “to establish my new Donor Advised Fund.”)

ELECTRONIC TRANSFER OF CASH/SALES PROCEEDS FROM STOCK

Electronic transfers of cash or sales proceeds from stock sold by your broker, should go to:

JP Morgan Chase – New York, NY
Credit: Boy Scouts of America
ABA # 021000021
Acct # 118687968

When using electronic transfers, please fax or email a notice to Cash Management (email below), describing the transfer amount, the purpose for the funds, and the expected transfer date. Fax: BSA Cash Management, 972.580.2108, or email tim.pierce@scouting.org.

GIFT TRANSFERS TO FUND BSA GIFT ANNUITIES

If you are making a gift to fund a gift annuity with the Boy Scouts of America, there are different transfer instructions. For these gifts, please call 972. 580. 2219, or email Patty.Bowman@scouting.org.

TRANSFERS OF REAL ESTATE TO THE BSA FOUNDATION

Please request our packet of information covering real estate transfers to the National BSA Foundation. This will include a basic questionnaire about the property, including environmental issues. To receive a copy, or if you have questions, contact us at 972.580.2219, or Patty.Bowman@scouting.org.

Please discuss all gifts, gift methods, and options with your advisors.